

**BKM MANAGEMENT LTD**

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**BKM Announcement: Results of Share Purchase Plan**

**Melbourne, 24<sup>th</sup> December 2015:** BKM Management Ltd (ASX: BKM or the Company) is pleased to announce that the Company has successfully closed its Share Purchase Plan ('SPP') announced on 24 November 2015. BKM has received SPP applications for 117,916,667 new fully paid ordinary shares in the Company ('New Shares') raising \$141,500. New Shares will be issued at \$0.0012 per share. No applications under the SPP were scaled back.

Net proceeds raised from the SPP will be used for working capital purposes and to investigate opportunities for new business with an emphasis on soft commodities.

The Board of BKM Management Limited takes this opportunity to thank all shareholders who participated in the SPP for their continued support of the Company.

Remaining dates for the SPP are as follows:

Allotment and Issue of Shares under the SPP.	Tuesday, 22 December 2015
Application to ASX for official quotation of Shares issued under the SPP.	Monday, 28 December 2015
Dispatch Date.	by Thursday, 24 December 2015

On behalf of the Board



Phillip Hains  
Company Secretary