

30 December 2015

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ASX CODE: ORS

Market Cap.: \$2.73m (\$0.011p/s)

Shares on issue: 248,331,672

Cash: \$0.05 m (30 September 2015)

Debt: \$1.1 m (30 September 2015)

ASX Investments

169,672,726 AYC shares

56,557,576 AYCO options

BOARD & MANAGEMENT

Ian Gandel, Chairman

Anthony Gray, Managing Director

Bob Tolliday, Director

MAJOR SHAREHOLDERS

Abbotsleigh – 41.1%

Alliance Resources – 8.9%

PRINCIPAL OFFICE

Octagonal Resources Limited

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Dispatch of Scheme Booklet complete

The Directors of Octagonal Resources Limited (ASX: ORS) (“**Octagonal**” or “**Company**”) are pleased to announce that the Scheme Booklet and proxy forms for the proposed Scheme of Arrangement with Abbotsleigh Proprietary Limited (“**Scheme**”) has now been dispatched to ORS shareholders.

The Scheme Booklet, including the Notices of Meetings, is also available on the Company’s website (details below).

Office Christmas closure and Shareholder Information Line:

A reminder that the Company office is officially closed until Monday 18 January 2016 however, there is a Shareholder Information Line now in operation.

If shareholders have any questions regarding the Scheme they may call the ORS Shareholder Information Line Toll Free on 1300 782 305 (within Australia) or from overseas on +61 3 9415 4137 between 9.00am and 5.00pm (Melbourne time) on business days.

Additional information relating to Octagonal and its various exploration projects can be found on the Company’s website:

www.octagonalresources.com.au

Bob Tolliday

Company Secretary

OCTAGONAL RESOURCES LIMITED