

Education Is The Future



14 January 2016

Australian Stock Exchange Ltd ("ASX") Company Announcement Office Level 10, 20 Bond Street Sydney NSW 2000

Correcting Notice re Appendix 3B dated 7 January 2016 and 12 January 2016

This notice serve to correctViaGold Capital Limited's Appendix 3B dated 7 January 2016 (re:Issue of Unlisted Options) and 11 January 2016 (re: Issue of Unlisted Options) respectively wherein it is stated in section 8 of both of the two Appendixes 3B that the number of securities quoted on ASX was 30,656,200, but that it should be 30,656,202 instead.

Please note that we have also lodged an Appendix 3B (re: Issue of Shares) dated 12 January 2016 wherein it is stated in section 8 that the number of securities quoted on ASX is 31,156,202 which is the sum using the corrected number of 30,656,202 plus the newly issued fully paid ordinary shares of 500,000.

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