



Tabcorp Holdings Limited
ACN 063 780 709

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15 January 2016

To: Australian Securities Exchange
Market Announcements
20 Bridge Street
Sydney NSW 2000

NOTIFICATION OF SUBSTANTIAL SHAREHOLDING

As required under Listing Rule 3.19, the Company gives notice that it has become aware that National Australia Bank Limited and its associated entities became a substantial shareholder in Tabcorp Holdings Limited on 12 January 2016 with relevant interest in 43,516,141 ordinary shares representing 5.234% of the issued fully paid ordinary capital.

The Company's Constitution, together with an agreement entered into with the State of Queensland, contain restrictions prohibiting an individual from having a voting power of more than 10% in the Company. The Company may refuse to register any transfer of shares which would contravene these shareholding restrictions or require divestiture of the shares that cause an individual to exceed the shareholding restrictions.