

Appendix 5B

Mining exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/2013

Name of entity

RUM JUNGLE RESOURCES LTD

ABN

33 122 131 622

Quarter ended ("current quarter")

31 December 2015

Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter	Year to date (6 months)
		\$A'ooo	\$A'ooo
1.1	Receipts from product sales and related debtors	-	-
1.2	Payments for (a) exploration & evaluation (b) development (c) production (d) administration	(623) (450)	(1,113) (957)
1.3	Dividends received	16	38
1.4	Interest and other items of a similar nature received		
1.5	Interest and other costs of finance paid		
1.6	Income taxes paid		
1.7	Other (provide details if material)- GST recovered - R&D Incentive	- -	- -
Net Operating Cash Flows		(1,057)	(2,032)
Cash flows related to investing activities			
1.8	Payment for purchases of: (a) prospects (b) equity investments (c) other fixed assets	- - -	- - (3)
1.9	Proceeds from sale of: (a) prospects (b) equity investments (c) other fixed assets	- - -	10 - -
1.10	Loans to other entities	-	-
1.11	Loans repaid by other entities		
1.12	Other (provide details if material) - Security Deposits refund	- -	- -
Net investing cash flows		-	7
1.13	Total operating and investing cash flows (carried forward)	(1,057)	(2,025)

Cash flow reporting is consolidated.

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1.13	Total operating and investing cash flows (brought forward)	(1,057)	(2,025)
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.	-	-
-1.15	Proceeds from sale of forfeited shares		
1.16	Proceeds from borrowings		
1.17	Repayment of borrowings		
1.18	Dividends paid		
1.19	Other (provide details if material)		
	Net financing cash flows	-	-
	Net increase (decrease) in cash held	(1,057)	(2,025)
1.20	Cash at beginning of quarter/year to date	3,431	4,399
1.21	Exchange rate adjustments to item 1.20		
	Cash from acquisition of subsidiary	-	-
1.22	Cash at end of quarter	2,374	2,374

Payments to directors of the entity, associates of the directors, related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	117
1.24	Aggregate amount of loans to the parties included in item 1.10	

1.25 Explanation necessary for an understanding of the transactions

1.23 Director's remuneration, fees, wages and superannuation.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

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+ See chapter 19 for defined terms.

- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

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Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'ooo	Amount used \$A'ooo
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

Estimated cash outflows for next quarter

	\$A'ooo
4.1 Exploration and evaluation * Includes statutory holding costs on tenements (levies, rental etc.)	*400
4.2 Development	-
4.3 Production	-
4.4 Administration	460
Total	860

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'ooo	Previous quarter \$A'ooo
5.1 Cash on hand and at bank	99	27
5.2 Deposits at call	1,265	1,699
5.3 Bank overdraft	-	-
5.4 Other (provide details) - Term Deposits	1,010	1,355
Secured Term Deposits (Restricted)*	350	350
Total: cash at end of quarter (item 1.22)	2,374	3,431

*Secured Term Deposits secure bank guarantees for obligations for environmental bonds in favour of the Department of Mines and Energy.

+ See chapter 19 for defined terms.

Changes in interests in mining tenements

	Tenement reference and location	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements and petroleum tenements relinquished, reduced or lapsed	NT EL 24987 EL 25080 EL 25183 EL 28872 EL 28403 EL 29373 EL 29374 EL 30223 EL 30224	100% ↓	100% ↓
6.2	Interests in mining tenements and petroleum tenements acquired or increased	NT EL 30792 EL 30133 EL 30134 EL 30135 EL 30136 EL 30137 EL 30138 EL 30139 EL 31041 EL 31042	Nil ↓	100% ↓

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Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	Preference securities (description)				
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3	+Ordinary securities	385,504,597	385,504,597	Fully paid	
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs				
7.5	+Convertible debt securities (description)				
7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7	Options (description and conversion factor)	4,550,000 3,550,000	Unquoted Unquoted	Exercise price 16.71 cents 21.71 cents	Expiry date 1 July 2018 1 July 2019
7.8	Issued during quarter				
7.9	Exercised during quarter				
7.10	Expired during quarter	1,500,000 9,000,000	Unquoted Unquoted	43 cents 49 cents	15 October 2015 19 December 2015
7.11	Debentures (totals only)				
7.12	Unsecured notes (totals only)				

+ See chapter 19 for defined terms.

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here:
(Company Secretary)

Date: ..28th January 2016...

Print name: Bruce W. Arnold

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements and petroleum tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement or petroleum tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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