



Quarterly Report December 2015

Highlights

- Completed ASX re-listing and fund raising of \$5.75m to develop the Fastbrick Technology
- Extensive testing and enhancement of Hadrian 105 Prototype in preparation for the Q1 2016 demonstration phase
- Completion of final hardware alterations to Hadrian 105 Technology Demonstrator to enable full capability and mortar application during demonstration phase
- Completed first phase of Hadrian 109 Commercial Prototype design

Fastbrick Robotics Limited (ASX:FBR) (“FBR” or “Fastbrick Robotics”) is pleased to provide the following commentary regarding its activities during the three months ended 31st December 2015.

During the quarter, Fastbrick Robotics successfully completed a back door listing into DMY Capital Limited (ASX:DMY) which successfully recapitalised the Company with a \$5.75m raise that closed oversubscribed. The proceeds from this capital raising will enable FBR to further develop the patented Hadrian automated bricklaying technology and realise the construction of the first Hadrian 109 Commercial Prototype.

Testing on the Hadrian 105 Technology Demonstrator is well underway with all hardware alterations completed. This will enable maximum value to be gleaned throughout the demonstration phase planned for Q1 2016.

Design work for the Hadrian 109 Commercial Prototype is progressing well and the build process is expected to commence in Q2 2016. The preliminary design work completed to date provides for commencement of animation work as part of machine concept testing, demonstration and marketing.

Following the completion of the back door listing in November 2015, Fastbrick Robotics has mobilised quickly to expand its engineering team with the recruitment of key staff including mechatronics engineers, a software engineer, an industrial computer systems engineer, a machine systems specialist and a fitter & turner.

For more information contact:

Fastbrick Robotics Limited

Mike Pivac
Chief Executive Officer
T: +61 8 9380 0240

Darien Jagger – Cygnet Capital Pty Ltd
Corporate Advisor
T: +61 8 9226 5511

Investor Relations – Market Eye Pty Ltd
Robert Gundelach
Director
T: +61 424 930 789

Media Enquiries – Market Eye Pty Ltd
Whitney Fitzsimmons
Director, Media & Communications
T: +61 448 285 646

About Fastbrick Robotics

Fastbrick Robotics has developed the world's latest innovation in mobile robotic technology that will vastly improve the speed, accuracy and safety of the global brick construction industry. Fastbrick Robotics is finalising the development of its prototype and will be progressing the development of the Hadrian 109 Commercial Prototype for commercial use in 2016/2017.

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

Fastbrick Robotics Ltd (formerly DMY Capital Ltd)

ABN

58 090 000 276

Quarter ended ("current quarter")

31 December 2015

Consolidated statement of cash flows

| Cash flows related to operating activities | Current quarter \$A'000 | Year to date (6 months) \$A'000 |
|---|----------------------------|---------------------------------------|
| 1.1 Receipts from customers | - | 10 |
| 1.2 Payments for (a) staff costs | - | - |
| (b) advertising and marketing | - | - |
| (c) research and development | - | - |
| (d) leased assets | (128) | (583) |
| (e) other working capital | - | - |
| 1.3 Dividends received | - | - |
| 1.4 Interest and other items of a similar nature received | 17 | 20 |
| 1.5 Interest and other costs of finance paid | - | - |
| 1.6 Income taxes paid | - | - |
| 1.7 R&D tax credit | 226 | 226 |
| 1.8 Cash acquired via transaction | 1 | 1 |
| Net operating cash flows | 116 | (326) |

+ See chapter 19 for defined terms.

Appendix 4C
Quarterly report for entities
admitted on the basis of commitments

| | Current quarter \$A'000 | Year to date (6 months) \$A'000 |
|---|----------------------------|---------------------------------------|
| 1.8 Net operating cash flows (carried forward) | 116 | (326) |
| Cash flows related to investing activities | | |
| 1.9 Payment for acquisition of: | | |
| (a) businesses (item 5) | - | - |
| (b) equity investments | - | - |
| (c) intellectual property | - | - |
| (d) physical non-current assets | - | - |
| (e) other non-current assets | - | - |
| (f) Option fee paid to acquire Goldwing | (250) | (250) |
| (g) Purchase of property, plant and equipment | (44) | (44) |
| (h) Hadrian development costs | (364) | (364) |
| 1.10 Proceeds from disposal of: | | |
| (a) businesses (item 5) | | |
| (b) equity investments | | |
| (c) intellectual property | | |
| (d) physical non-current assets | | |
| (e) other non-current assets | | |
| 1.11 Loans to other entities | - | - |
| 1.12 Loans repaid by other entities | - | - |
| 1.13 Pre- acquisition loan | (30) | (30) |
| Net investing cash flows | (688) | (688) |
| 1.14 Total operating and investing cash flows | (572) | (1,014) |
| Cash flows related to financing activities | | |
| 1.15 Proceeds from issues of shares, options, etc. | 5,750,000 | 5,750,000 |
| 1.16 Proceeds from sale of forfeited shares | - | - |
| 1.17 Proceeds from borrowings | - | - |
| 1.18 Repayment of borrowings | - | - |
| 1.19 Dividends paid | - | - |
| 1.20 Costs of capital raising | (385) | (385) |
| Net financing cash flows | 5,365 | 5,365 |
| Net increase (decrease) in cash held | 4,793 | 4,351 |
| 1.21 Cash at beginning of quarter/year to date | 286 | 728 |
| 1.22 Exchange rate adjustments to item 1.20 | - | - |
| 1.23 Cash at end of quarter | 5,079 | 5,079 |

+ See chapter 19 for defined terms.

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

| | | Current quarter \$A'000 |
|------|--|----------------------------|
| 1.24 | Aggregate amount of payments to the parties included in item 1.2 | 65 |
| 1.25 | Aggregate amount of loans to the parties included in item 1.11 | 30 (1) |

1.26 Explanation necessary for an understanding of the transactions

(1) Represents a loan made to Goldwing Pty Ltd pre acquisition for working capital purposes. Goldwing Pty Ltd is a 100% subsidiary of Fastbrick Robotics Ltd.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

(1) Refer to section 5 below
(2) During the quarter the company issued 14,736,062 ordinary shares to Mark Pivac as repayment for a loan totalling \$294,000

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

N/A

Financing facilities available

Add notes as necessary for an understanding of the position.

| | | Amount available \$A'000 | Amount used \$A'000 |
|-----|-----------------------------|-----------------------------|------------------------|
| 3.1 | Loan facilities | - | - |
| 3.2 | Credit standby arrangements | - | - |

+ See chapter 19 for defined terms.

Appendix 4C
Quarterly report for entities
admitted on the basis of commitments

Reconciliation of cash

| Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows. | Current quarter \$A'000 | Previous quarter \$A'000 |
|---|----------------------------|-----------------------------|
| 4.1 Cash on hand and at bank | 56 | 286 |
| 4.2 Deposits at call | 5,023 | - |
| 4.3 Bank overdraft | - | - |
| 4.4 Other (provide details) | - | - |
| Total: cash at end of quarter (item 1.23) | 5,079 | 286 |

Acquisitions and disposals of business entities

| | Acquisitions (Item 1.9(a)) | Acquisitions (Item 1.9(a)) | Disposals (Item 1.10(a)) |
|---|--|-------------------------------|-----------------------------|
| 5.1 Name of entity | Goldwing Nominees Pty Ltd | Hadrian Pty Ltd | N/A |
| 5.2 Place of incorporation or registration | Australia | Australia | N/A |
| 5.3 Consideration for acquisition or disposal | 150,000,000 Fastbrick Robotics Ltd ordinary shares 166,666,666 Class A performance shares 166,666,666 Class B performance shares 166,666,666 Class C performance shares | | N/A |
| 5.4 Total net assets | \$598,000 | (\$185,000) | N/A |
| 5.5 Nature of business | Technology | Technology | N/A |

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does /does not* (*delete one*) give a true and fair view of the matters disclosed.

+ See chapter 19 for defined terms.



GABRIEL CHIAPPINI

Director

29 January 2016

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
3. **Accounting Standards.** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

+ See chapter 19 for defined terms.