

Notice reference number: 0099.16.02

Notice date: 2/02/2016

What's this about?

Effective date: 2/02/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input checked="" type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

CYBG PLC – Admission and Commencement of Official Quotation

Description

Following approval by the Supreme Court of Victoria on 1 February 2016 of National Australia Bank Limited's (NAB) demerger (Demerger) of CYBG PLC (the Company), it is expected the Company will be admitted to the official list of ASX Limited (ASX) on the morning of Wednesday, 3 February 2016 as an ASX Foreign Exempt Listing. As an ASX Foreign Exempt Listing, the Company will primarily be regulated by the listing rules of its home exchange (being the London Stock Exchange (LSE)).

Official quotation of the Company's securities is expected to commence at 11:00am AEDT on Wednesday, 3 February 2016, initially on a deferred settlement basis.

The Company's quoted securities from Wednesday, 3 February will initially comprise 659,486,442 ordinary shares (representing 75% of the issued share capital of the Company following the Demerger) each fully paid in the form of CHESS Depositary Interests (CDIs) in the ratio 1 CDI for each 1 ordinary share.

Quoted Securities: 659,486,442 CDIs

ASX Code: CYB

Time: 11:00am AEDT

Date: Wednesday, 3 February 2016

ASX Trade Abbreviation: CYBG PLC

ISIN: AU000000CYB7

Home Branch: Melbourne

Industry Classification: 4010 - Banks

Registered Office: 20 Merrion Way
Leeds LS2 8NZ
ENGLAND

Principal Place of Business: 30 St Vincent Place
Glasgow G1 2HL

SCOTLAND

Ph: 0044 141 232 4763
 Website: <https://cybg.com>

Joint Company Secretaries:

Ms Lorna McMillan and Mr James Peirson

CDI Registry:

Computershare Investor Services Pty Limited
 Yarra Falls
 452 Johnston Street
 Abbotsford VIC 3067

Ph: 1800 764 308 (within Australia)
 Ph: +61 3 9415 4142 (outside Australia)

Balance Date:

30 September

CHESS:

Participating. The Company will also operate an issuer sponsored subregister

Place of Incorporation:

England and Wales

Dividend Policy:

Refer to the scheme booklet for the Demerger of the Company from NAB dated 7 December 2015, released by NAB (Scheme Booklet) (section 3.3, page 100)

Activities:

Provision of a range of banking products and services to retail and business customers

Unquoted Securities:

Nil

INDICATIVE KEY DATES

The following indicative timetable relates to the deferred settlement trading in the Company's securities and some relevant details about the Company's listing on the LSE.

Date	Event
Tuesday, 2 February 2016	Expected announcement of the Institutional Offer price for the proposed Initial Public Offering to institutional investors. Expected commencement of trading in the Company's shares on the LSE's main market for listed securities on a conditional basis (8:00am GMT)
Wednesday, 3 February 2016	Company admitted to the official list of ASX Commencement of Official Quotation of the Company's CDIs on a deferred settlement basis – 11:00am AEDT (ASX Code: CYB)
Monday, 8 February 2016	Demerger Implementation date UK admission of the Company's shares and commencement of trading on LSE on an unconditional basis (8:00am GMT)
Tuesday, 16 February 2016	Despatch of holding statements to the Company's CDI holders. Last day of deferred settlement trading
Wednesday, 17 February 2016	First day of trading on a normal (T+3) basis (ASX Code: CYB)

Monday, 22 February 2016	Settlement of all on-market trades conducted on a deferred settlement basis from 3 February 2016 to 16 February 2016, and first settlement of trades conducted on a T+3 basis
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What do I need to do and by when?

For further details, please refer to the Scheme Booklet or NAB's recent disclosures.

Need more information?

If further information is required, please visit www.clydesdaledemerger.com.au or contact the NAB Shareholder Information Line on 1300 367 647 (within Australia) or +61 3 9415 4299 (outside Australia) between 8:00am and 7:30pm during business days in Melbourne, London and Glasgow.

Issued by

James Gerraty

Contact Details

(03) 9617 7842

Disclaimer