## Appendix 4D Half year report

# Tabcorp Holdings Limited (ABN 66 063 780 709) Half year ended 31 December 2015

#### Results for announcement to the market

(Previous corresponding period: half year ended 31 December 2014)

This report should be read in conjunction with Tabcorp Holdings Limited's most recent annual financial report, and with the Directors' Report and the audited Financial Report for the half year ended 31 December 2015.

		Half year	r ended	% change from previous corresponding period Increase/(decrease)
Results		31 December 2015 \$m	31 December 2014 \$m	
Revenue from ordinary activities		1,135.6	1,115.2	2%
Profit from ordinary activities after tax attributable to members		81.9	122.4	(33%)
Net profit for the period attributable to members		81.9	122.4	(33%)
Dividends			Amount per share	Franked amount per share at 30% tax
	Record date	Payable/Paid		
2016 Interim dividend	11 February 2016	16 March 2016	12.0 ¢	12.0 ¢
2015 Final dividend	20 August 2015	24 September 2015	10.0 ¢	10.0 ¢

### Dividend reinvestment plans

A dividend reinvestment plan (DRP) will operate in respect of the interim dividend. The key terms of the Tabcorp DRP are:

No discount is applicable to shares allocated to participants under the DRP.

No brokerage, commission or other transaction costs will be payable by participants on shares acquired under the DRP.

Shares will be allocated to DRP participants on 16 March 2016 and will rank equally in all respects with existing shares.

Shares allocated to participants under the DRP will be acquired on market.

The price at which shares are allocated under the DRP is the daily volume weighted average market price of Tabcorp shares sold in the ordinary course of trading on the Australian Securities Exchange over a period of 10 business days beginning on the second business day after the dividend record date.

The last date for receipt of election notices for the dividend reinvestment plan

12 February 2016	

### Net tangible asset backing

	31 December 2015	30 June 2015	31 December 2014
Net tangible asset backing per ordinary share (\$)	(1.09)	(1.13)	(1.44)
Net tangible asset backing per ordinary share including licences (\$)	(0.28)	(0.28)	(0.52)

### **Supplementary comments**

For additional Appendix 4D disclosures, refer to the Directors' Report, the condensed consolidated Financial Report for the half year ended 31 December 2015 and the Media Release lodged with the Australian Securities Exchange on 4 February 2016.