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ASX ANNOUNCEMENT

MVP Completes Acquisition of Breath-A-Tech

Medical Developments International Limited (ASX: MVP) is delighted to announce that it has completed the acquisition of Breath-A-Tech in Australia. Breath-A-Tech is the leading brand of asthma space chambers in the Australian pharmacy and hospital markets.

The total final consideration comprised \$2.029m cash and a scrip issue of 117,894 MVP shares (which are escrowed for 6 months).

MVP CEO Mr. John Sharman said: "The acquisition of Breath-A-Tech will establish MVP as market leader throughout Australia in asthma respiratory devices. The combination of their market position and our technology and product pipeline will give us a strong market position and offering. The acquisition will also add momentum to MVP's global growth strategy and in particular our recent success in North America.

Enquiries:

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About Medical Developments International Ltd

MVP is an Australian company delivering emergency medical solutions dedicated to improving patient outcomes. MVP is a leader in emergency pain relief and respiratory products. The Company manufactures Penthrox®, a fast acting trauma & emergency pain relief product. It is used in Australian Hospitals including Emergency Departments, Australian Ambulance Services, the Australian Defense Forces, Sports Medicine and for analgesia during short surgical procedures such as Dental and Cosmetic surgery as well as in other medical applications. MVP also manufactures a range of world class Asthma respiratory devices.