

8 February 2016

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

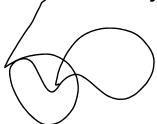
Section 708A notice – issue of Estia Health Limited shares without a prospectus

Estia Health Limited (ACN 160 986 201) (ASX: EHE) ("**Estia**") has today issued 6,631,300 new ordinary shares in Estia ("**New Shares**") as part consideration for Estia's acquisition of the Kennedy Health Care Group, initially announced on 7 December 2015.

Estia gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Act**") that:

- (a) Estia issued the New Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, Estia has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Estia; and
 - (ii) section 674 of the Act; and
- (c) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Suzy Watson', written over a circular stamp or seal.

Suzy Watson
Company Secretary
Estia Health Limited