

ACN 074 976 828 Suite 32, Level 18, 101 Collins Street MELBOURNE VIC 3000

8 February 2016

ASX Announcement Release of Shares from Escrow

In accordance with ASX listing rule 3.10A, Lanka Graphite Limited advises that 950,125 shares will be released from escrow on 23 February 2016.

Justyn Stedwell Company Secretary 0424 222 122