



Monday 8 February 2016

## **Publication of Prospectus**

London, 8 February 2016: CYBG PLC a company registered in England and Wales (company number: **09595911**) and as a foreign company in Australia (**ARBN 609 948 281**) and has its registered office at 20 Merrion Way, Leeds, West Yorkshire LS2 8NZ, has released an announcement to the London Stock Exchange.

A copy of the announcement is attached.

### *Enquiries:*

#### Investors and Analysts

John Crosse  
Head of Investor Relations

07917 172535  
john.crosse@cybg.com

#### Media

Barry Gardner  
Media Relations Director

0800 066 5998  
barry.gardner@cybg.com

## **CYBG PLC**

8 February 2016

### **Publication of Prospectus**

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

**Prospectus dated 8 February 2016 (the "Prospectus") relating to the £475,000,000 5 per cent. Fixed Rate Reset Callable Subordinated Tier 2 Notes due 2026 of CYBG PLC (the "Issuer")**

Please read the disclaimer below "*Disclaimer – Intended Addressees*" before attempting to access this service, as your right to do so is conditional upon complying with the requirements set out below.

To view the full document, please paste the following URL into the address bar of your browser

[http://www.rns-pdf.londonstockexchange.com/rns/4036O\\_1-2016-2-8.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4036O_1-2016-2-8.pdf)

A copy of the Prospectus will be submitted to the National Storage Mechanism and will shortly be available for inspection at: [www.morningstar.co.uk/uk/NSM](http://www.morningstar.co.uk/uk/NSM)

### **DISCLAIMER – INTENDED ADDRESSEES**

This announcement is not for distribution in the United States.

Please note that the distribution of the Prospectus in certain jurisdictions may be restricted by law. Prior to accessing the Prospectus you must inform yourself about and observe any such restrictions. Neither this announcement nor the Prospectus shall constitute an offer of, or an invitation to subscribe for or purchase, any Notes.

For further information, please contact:

#### Investors and Analysts

John Crosse  
Head of Investor Relations

07917 172535  
[john.crosse@cybg.com](mailto:john.crosse@cybg.com)

#### Media

Barry Gardner  
Media Relations Director

0800 066 5998  
[barry.gardner@cybg.com](mailto:barry.gardner@cybg.com)