

12 February 2016

ASX Limited
Rialto Level 4, North Tower
525 Collins Street
Melbourne VIC 300

Trading Halt Request

In accordance with ASX Listing Rule 17.1, White Rock Minerals Limited (ASX: WRM) requests an immediate trading halt on its securities pending the release of an announcement to the market in relation to a potential corporate transaction and associated capital raising.

The trading halt is requested until the earlier of the release of the announcement or prior to the commencement of trading on Wednesday, 17 February 2016.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Shane Turner

Company Secretary