



Market Announcements Office

ASX Limited

Date: 19 February 2016

Think Childcare Limited (ASX Code: TNK)

Dividend Payment and Dividend Re-investment Plan ("DRP")

I refer to the Company's market update dated 8 December 2015 in relation to dividend payments and participation in the Dividend Re-investment Plan.

I herein attach for release to the market a copy of a circular letter issued to shareholders this week highlighting information about:

1. Participation in the DRP;
2. Dividend payment instructions; and
3. Receipt of communications by email.

END

A handwritten signature in blue ink, appearing to read "Paul Gwilym", is written over a light blue rectangular background.

Paul Gwilym

Executive Director and Company Secretary

Enquiries: 02 9712 7444



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Dear Shareholder

Think Childcare Limited & Dividend Elections

We are writing to you to provide you with options regarding your securityholding in Think Childcare Limited.

What you need to do to participate in the Dividend Reinvestment Plan (DRP)

Participation in the DRP is open to shareholders with a registered address in Australia or New Zealand. Eligible shareholders may elect to take all or part of future dividends in the form of cash or shares in accordance with the DRP rules.

A full copy of the DRP rules is available at the company's website - www.thinkchildcare.com.au

You can elect to participate in the DRP by logging on to Computershare's Investor Centre at www.computershare.com.au/easyupdate/TNK. You will need to have your SRN or HIN (as applicable) and postcode handy. If you do not wish to participate in the DRP, you do not need to do anything. In that case, you will receive any dividend payment from the company in accordance with current arrangements.

Your dividend payment instructions

Think Childcare Limited will pay any dividends announced by direct credit to a nominated bank account for all Australian and New Zealand shareholders. Your bank account information must be updated before the record date of any announced dividend payment. If you do not update your bank account, your payment will be withheld until you do so.

You can update your bank account details at Computershare's Investor Centre at www.computershare.com.au/easyupdate/TNK

Receive communication from Think Childcare Limited by email

Rather than receiving shareholder communication via traditional post, you can update your email address and elect to receive all communications via email. You can do this also at Computershare's Investor Centre at www.computershare.com.au/easyupdate/TNK

If you have any further queries, please contact Think Childcare Limited's, Share Register at 1300 850 505.

Yours sincerely



Paul Gwilym
Director and Secretary