

## **TasFoods Limited ACN 084 800 902**

19 February 2016

### **By ASX Online**

ASX Market Announcements Office  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

### **Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

TasFoods Limited (**Company**) has issued 22,232,000 new fully paid ordinary shares in the Company. Most of these shares were issued to the sophisticated investors and investors associated with the Company who took up the shortfall in the Company's share purchase plan offer (due to eligible shareholders not applying for their full entitlement of shares under the offer) and under a placement of new fully paid ordinary shares in the Company. Details of the share purchase plan and placement offers were announced to ASX Limited (**ASX**) on 9 October 2015 and the issues of shares were approved by shareholders at a general meeting held on 19 November 2015. The remaining shares were issued under a small additional placement of new fully paid ordinary shares in the Company, which was conducted due to the level of interest shown by investors in the other offers. The issue of shares under the additional placement was not previously approved by shareholders. All of the shares were issued today.

The Company issued these new ordinary shares without disclosure to investors under part 6D.2 of the Corporations Act.

This notice is being given by the Company under section 708A(5)(e) of the Corporations Act.

As at the date of this notice:

- (a) the Company has complied with:
  - (1) the provisions of chapter 2M of the Corporations Act as they apply to the Company; and
  - (2) section 674 of the Corporations Act; and
- (b) there is no information:
  - (1) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules (and which has since not been given to ASX);
  - (2) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (B) the rights and liabilities attaching to the new ordinary shares; and
  - (3) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

**Roger McBain**  
Director