CYBG PLC (Company)

22 February 2016

Additional Listing

Application has been made to the Financial Conduct Authority and the London Stock Exchange for a total of 6,900,000 ordinary shares of £0.10 each to be admitted to the Official List. It is expected that admission will be granted on 24 February 2016.

These shares are being reserved under a Blocklisting and will be issued as a result of the award of shares pursuant to the following employee share plans:

- CYBG Deferred Equity Plan
- CYBG Share Incentive Plan

When issued, these shares will rank pari passu with the existing ordinary shares.

Enquiries

Investors and Analysts

John Crosse 07917 172535

Head of Investor Relations john.crosse@cybg.com

Company Secretary

Lorna McMillan 07834 585436

Company Secretary <u>lorna.mcmillan@cybg.com</u>

<u>Media</u>

Barry Gardner 0800 066 5998

Media Relations Director <u>barry.gardner@cybg.com</u>