

**ASX and Media Release: 23 February 2016**

**ASX code: WRM**

**Information disclosed under ASX LR 3.10.5A and 7.1A.4(b)**

Further to the ASX announcement and Appendix 3B lodged by White Rock Minerals Ltd today regarding the issue of 35,561,815 shares under Tranche 1 of the share placement, White Rock provides the following information under ASX Listing Rule 3.10.5A:

- (a) A total of 7,946,095 shares were issued under the placement under Listing Rule 7.1A (representing 2.6% of the post-placement capital).

The percentage of the post-placement capital held (in aggregate) is as follows:

- pre-placement security holders who did not participate in the placement – 96.7%
- pre-placement security holders who did participate in the placement – 3.3%
- participants in the placement who were not previously security holders - 14

- (b) White Rock issued the shares as a placement under Listing Rule 7.1A as it believed that this was the most efficient mechanism for raising funds at the time as it gives the company certainty of raising the amount of capital.

- (c) The placement was not underwritten.

- (d) A fee \$12,000 was incurred by White Rock in connection with the total placement.

For further details, please contact:

Matthew Gill (Chief Operating Officer)  
Phone: 03 5331 4644  
E-mail: [info@whiterockminerals.com.au](mailto:info@whiterockminerals.com.au)

Shane Turner (Company Secretary)  
Phone: 0404 033 450  
Website: [www.whiterockminerals.com.au](http://www.whiterockminerals.com.au)