

23 February 2016

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

**Generation Healthcare REIT (ASX Code: GHC)
Managed Investment Trust Components – Distribution for the half year ended 31
December 2015**

Generation Healthcare REIT is a Managed Investment Trust (MIT) in accordance with Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953.

Detailed below are the tax components for the distribution in respect of the 6 month period ended 31 December 2015. The distribution of 4.4200 cents per unit, to be paid on 26 February 2016, includes a 'fund payment' amount of 1.8160 cents per unit pursuant to Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953.

Component	December period Cents per unit
Fund Payment Amount	1.8160
Interest	0.8313
Tax deferred amount	1.7727
Total Distribution	4.4200

The above MIT information is relevant for non-resident unitholders and custodians of non-resident unitholders.

Australian resident unitholders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year tax components of distributions paid will be provided in the annual tax statement which will be sent to unitholders in August 2016.

For further information please contact Investor Relations on 1800 996 456.

Yours sincerely



John Freemantle
Company Secretary

About Generation Healthcare REIT

Generation Healthcare REIT (ASX code: GHC), is Australia's only ASX listed healthcare real estate investment entity.

The Fund owns 176 properties including hospitals, medical centres, laboratories, residential aged care facilities and other purpose-built healthcare facilities. The Fund partners with high quality healthcare tenants with strongly diversified income streams. The Fund has total assets of approximately \$439 million with investments located in Victoria, New South Wales and Queensland.

generationreit.com.au

About APN Funds Management Limited

APN Funds Management Limited (APNFM) is the Responsible Entity of Generation Healthcare REIT. The Board of APNFM consists of four directors, three of which, including the Chairman are Independent Directors. APNFM is a wholly owned subsidiary of APN Property Group Limited (APN) (ASX code: APD), a specialist real estate investment manager.

Since 1996, APN has been actively investing in, developing and managing real estate and real estate securities on behalf of institutions, superannuation funds, high net worth and individual investors. APN's focus is on delivering superior investment performance and outstanding service. Performance is underpinned by a highly disciplined investment approach and a deep understanding of commercial real estate.