

The Manager  
Company Announcements Platform  
Australian Stock Exchange Limited

**By Email Transmission**

24 February 2016

Dear Sir/Madam,

**MYSTATE LIMITED (MYS) – Correction to Investor Presentation released 22 February 2016**

Please be advised that page 22 of the MyState Limited investor presentation, released to the market on 22 February 2016, incorrectly stated the year for the pricing period of Dividend Reinvestment Plan as 2015 rather than 2016.

The relevant statement should have read “DRP pricing will be based on a 3% discount to the volume weighted average price (VWAP) calculated over the 7 trading days between 7 March 2016 and 15 March 2016.”

Yours sincerely



**Scott Lukianenko**  
**Company Secretary**