

25 February 2016

Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

DirectMoney Limited (ASX: DM1) (**DirectMoney** or **Company**) gives this notice in accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

1. DirectMoney has on 24 February 2016 issued 5,854,800 new ordinary shares to Macquarie Bank Limited as part of the transaction outlined in the announcement to the ASX on 19 February 2016.
2. The shares are issued without disclosure under Part 6D.2 of the Corporations Act.
3. As a disclosing entity, DirectMoney is subject to regular reporting and disclosure obligations.
4. As at the date of this notice, DirectMoney has complied with:
 - (a) the provisions of Chapter 2M as they apply to DirectMoney; and
 - (b) section 674 of the Corporations Act as they apply to DirectMoney.
5. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and (8) of the Corporations Act that is required to be disclosed by the Company under 708A(6)(e) of the Corporations Act.

-ENDS-

About DirectMoney

DirectMoney is a pioneer in the rapidly growing marketplace lending industry. It brings together borrowers and lenders through web-based technology to offer a more attractive interest rate than banks and to deliver Australians better financial choice and improved investment outcomes.

Our mission is to connect investors with borrowers offering superior returns for investors and great rates for our borrowers. We provide a simple and fast loan application process online. We take the hassle out of applying for a personal loan providing a new option for Australians to borrow money.