



26 February 2016

The Manager
ASX Market Announcements
Australian Securities Exchange
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SYDNEY NSW 2000

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Electronic Lodgement

**AMCIL Limited
Share Purchase Plan Price**

Dear Sir / Madam

The Company advises that the price set in order to calculate the number of ordinary shares to be issued to participants in the 2016 Share Purchase Plan is 83 cents per share, after applying the 2.5% discount.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'S. Pordage', written over a horizontal line.

Simon Pordage
Company Secretary