



4 March 2016

Australian Securities Exchange
ASX Market Announcements
Level 4,
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Tassal Group Limited
ABN 15 106 067 270
Tassal Operations Pty. Ltd.
ABN 38 106 324 127
De Costi Seafoods Pty Ltd
ABN 81 606 307 804
email: tassal@tassal.com.au
website: www.tassal.com.au

Via e-lodgement

Dear Sir,

Tassal Group Limited (TGR)
Special General Meeting - Voting Result of Resolution and Proxy information

Financial Assistance in connection with the acquisition of De Costi Seafoods Pty Ltd

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (Cth), we advise details of the resolution and the proxies received in respect of the resolution that was the subject of the meeting:

"That for the purpose of section 260B (2) of the Corporations Act 2001 (CT) and for all other purposes, approval is given for the provision of financial assistance by De Costi Seafoods Pty Ltd (ACN 606 307 804) in connection with the acquisition by Tassal Operations Pty Ltd (ACN 106 324 127), a wholly owned subsidiary of the Company, of all the issued shares in De Costi Seafoods Pty Ltd as described in the Explanatory Notes accompanying and forming part of this Notice."

For	Against	Abstain	Open	Total
96,474,395	14,291	15,012	1,106,490	97,595,176

The motion was carried as a special resolution on a show of hands.

Yours faithfully,

Monika Maedler
Company Secretary