

MARKET RELEASE

4 March 2016

Shenhua International Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Shenhua International Limited (the "Company") will be lifted at the commencement of trading on Monday, 7 March 2016, following the receipt of the Company's financial report for the year ended 30 June 2015 and the financial report for the half-year ended 31 December 2015.

Security Code: SHU

John Johansson

Adviser, Listings Compliance (Melbourne)