

Friday, 4 March 2016

ASX Announcement – MICRO-X LIMITED (ASX: MX1)

RELEASE OF SECURITIES FROM ESCROW

Micro-X Limited ('MX1' or 'the Company') advises that in accordance with Listing Rule 3.10A the securities set out below are due to be released from ASX escrow on the following date:-

Security	Quantity	Date of Release
Fully Paid Ordinary Shares	5,178,384	31 March 2016

Application for quotation on the ASX will be made upon release.

The Company confirms that the remaining securities that are held under escrow provisions are as follows:

- 28,154,570 fully paid ordinary shares until 24 December 2017
- 824,999 fully paid ordinary shares until 26 June 2016

For further information please contact:

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About Micro-X: Micro-X Limited ("MX1") is an Australian Stock Exchange listed company developing and commercialising a range of highly innovative products based on proprietary carbon nanotube emitter technologies exclusively licensed and sourced from XinRay Systems Inc., a US based technology developer. These technologies enable the miniaturisation of a number of X-ray applications relevant to large global markets.

The Company has three initial products in its development pipeline – a mobile medical x-ray imager for hospitals, a version for deployed military use and a mobile security back-scatter imager. It is establishing manufacturing for these products in an ISO13485 certified facility in Tonsley, South Australia.