FAX COVER SHEET

ТО	ASX
COMPANY	ASX
FAXNUMBER	61297780999
FROM	Ashley Feuerheerdt
DATE	2016-03-08 04:02:52 GMT
RE	BPA_Form 604_UML_08 Mar2016

COVER MESSAGE

BPA_Form 604_UML_08 Mar2016

6564915004 From: Ashley Feuerheerdt

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Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme	Unity Mining Limited (UML)	
ACN/ARSN	005674 073	
Details of substantial holder(1)		
Name	Brahman Pure Alpha Pte Liti	
ACN/ARSN (if applicable)	NA .	
Therewas a change in the interests of the substantial holder on	<u>07/03/2016</u>	
The previous notice was given to the compar The previous notice was dated	yon <u>01/03/2016</u> <u>02/03/2016</u>	
6 S		

2. Previous and present voting power

The total number of votes attached to all the voting shares in the companyor voting interests in the schemethat the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the companyor scheme, are as follows:

Class of securities (4)	Previous notice		Present notice		
	Person's votes	Voting power (5)	Person's votes	Voting power (5)	
Fully paid ordinary shares	171,706,371	15.0224%	194,650,184	17.029%	

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holderwas last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Refer to Annexure A	- AW.W.W			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest.	Registered holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest (6)	Class and number of securities	Persox's votes
	Refer to Annexure B				

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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the companyor scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
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6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Brahman Pure Alpha Pte Ltd	60 Robinson Road, #13-02 BEA Building, Singapore, 068892

	2				
-	ш	17	31	3 P	-

print name Ashley Feuerheerdt capacity Director

sign here 08/ 03 / 2016

DIRECTIONS

- (f) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Includedetailsof:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the persongiving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating dearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 2 pages referred to in Form 604 - Notice of change of interests of substantial holder

Unity Mining Limited (UML) - ACN 005 674 073

Changes in relevant interests

Particulars of each change in, or change in nature of, a relevant interest of the substantial holder or an asssociate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
20160307	Brahman Pure Alpha Pte Ltd	Buy - on market	0.029	22,943,813 ordinary shares	22,943,813

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This is Annexure B of 2 pages referred to in Form 604 – Notice of change of interests of substantial holder

Unity Mining Limited (UML) - ACN 005 674 073

Present Relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of Relevant Interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant Interest	Class and number of securities	Person's votes
Brahman	Barclays Capital	NA	Shares held or in respect of which the	194,650,184	194,650,184
Pure Alpha	Securities Ltd; ABN	*	holder may exercise control over	Ordinary	
Pte Ltd	AMRO Clearing		disposal in the ordinary course of its	Shares	
	Sydney Pty Ltd		trading business.		

08/03/2016