



MARKET RELEASE

9 March 2016

Equity Trustees Limited

REMOVAL FROM OFFICIAL LIST

Equity Trustees Limited ("Equity Trustees") will be removed from the official list of ASX Limited ("ASX") at the close of business today, 9 March 2016 at the request of Equity Trustees under listing rule 17.11, following implementation of the restructure under which EQT Holdings Limited (the "Company") became the single head company of the Equity Trustees Group in place of Equity Trustees and the Company was admitted to the official list of ASX (the "Restructure").

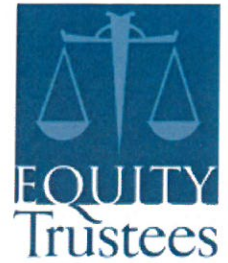
Please note the removal does not apply to the Company.

For further details please refer to earlier announcements by the Company about the Restructure.

Security Code: EQT

Kate Kidson

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



Trusted since 1888

Equity Trustees Limited
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8 March 2016

Ms K Kidson
Principal Adviser, Listings Compliance
ASX Compliance Pty Limited
Level 4 North Tower, 525 Collins Street
Melbourne VIC 3000

Dear Ms Kidson,

Removal of Equity Trustees Limited from the official list of the ASX

Pursuant to ASX Listing Rule 17.11, Equity Trustees Limited formally requests its removal from the official list of the ASX following implementation of a Scheme of Arrangement on 14 December 2015, with all necessary Shareholder and Court approvals.

The effect of the Scheme of Arrangement was to replace Equity Trustees Limited with EQT Holdings Limited as the listed holding company of the Equity Trustees group. We note that the ASX ticker code (*EQT*) that previously applied to Equity Trustees Limited, now applies to EQT Holdings Limited.

If you require any thing further, please let us know.

Yours faithfully

Robin Burns
Managing Director