

8 March 2016

CAPITAL STRUCTURE – BUYSPLACE.COM.AU LIMITED

Please find outlined below capital structure of the Company following the issue of the securities pursuant to the Prospectus dated 21 December 2015:

Quoted securities	Number
Fully paid shares (ASX:BMP) *	28,735,514

Unquoted securities	Number
Fully paid ordinary shares – subject to 12 months escrow	15,520,488
Fully paid ordinary shares – subject to 24 months escrow	10,886,560
<i>Total unlisted fully paid ordinary shares *</i>	<i>26,407,048</i>
<i>* Total fully paid ordinary shares</i>	<i>55,142,562</i>

Director options exercisable at \$0.25 on or before 28 February 2021 subject to 24 months escrow	2,500,000
Director options exercisable at \$0.30 on or before 28 February 2021 subject to 24 months escrow	2,500,000
Director options exercisable at \$0.35 on or before 28 February 2021 subject to 24 months escrow	2,500,000
Employee options exercisable at \$0.25 on or before 28 February 2021	1,750,000
Employee options exercisable at \$0.30 on or before 28 February 2021	1,750,000
Employee options exercisable at \$0.35 on or before 28 February 2021	1,750,000
Options exercisable at \$0.25 on or before 28 February 2021 subject to 24 months escrow	625,000
Options exercisable at \$0.30 on or before 28 February 2021 subject to 24 months escrow	625,000
Options exercisable at \$0.35 on or before 28 February 2021 subject to 24 months escrow	625,000
<i>Total unlisted options</i>	<i>14,625,000</i>

	Number
Performance Rights Tranche 1, expiring 30 June 2019 - subject to 24 months escrow	2,500,000
Performance Rights Tranche 2, expiring 30 June 2019 – subject to 24 months escrow	2,500,000
Performance Rights Tranche 3, expiring 30 June 2019 – subject to 24 months escrow	2,500,000
Performance Rights Tranche 1, expiring 30 June 2019	1,750,000
Performance Rights Tranche 2, expiring 30 June 2019	1,750,000
Performance Rights Tranche 3, expiring 30 June 2019	1,750,000
Performance Rights (B) Tranche 1, expiring 30 June 2019 - subject to 24 months escrow	625,000
Performance Rights (B) Tranche 2, expiring 30 June 2019 – subject to 24 months escrow	625,000
Performance Rights (B) Tranche 3, expiring 30 June 2019 – subject to 24 months escrow	625,000
<i>Total unlisted Performance rights</i>	<i>14,625,000</i>