

Monthly NTA Statement

February 2016

Ellerston Asian
Investments Limited

ACN 606 683 729

14 March 2016

Ellerston Asian Investments Limited (**ASX: EAI**) advises the unaudited Net Tangible Asset backing (**NTA**) per share of the company as at 29 February 2016.

NTA per share	Before Tax	After Tax
29 February 2016	\$0.8623	\$0.9037

The NTA is based on fully paid share capital of 120,000,001.

The difference between the Before Tax NTA and the After Tax NTA relates to the provision for deferred tax on set-up costs and tax on unrealised capital gains from the Company's Investment Portfolio.

Should investors have any questions or queries regarding the company, please contact our Investor Relations team on 02 9021 7797.

All holding enquiries should be directed to our share registrar, Link Market Services on 1300 551 627 or EAI@linkmarketservices.com.au.



Ian Kelly
Company Secretary

Important Note

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