

Monthly NTA Statement

February 2016

Ellerston Global
Investments Limited

ACN 169 464 706

14 March 2016

Ellerston Global Investments Limited (**ASX: EGI**) advises the unaudited Net Tangible Asset backing (**NTA**) per share of the company as at 29 February 2016.

NTA per share	29 February 2016
NTA before all taxes	\$1.0733
NTA after realised tax [#]	\$1.0600*
NTA after tax	\$1.0498

The NTA is based on fully paid share capital of 75,584,496.

The NTA is cum the fully franked 1 cent per share dividend payable in April 2016.

[#] NTA after realised tax includes tax paid and a provision for tax on realised gains from the Company's Investment Portfolio. It excludes any tax on unrealised gains and deferred tax, which are represented in the NTA after tax line.

* Includes tax paid during February of 1.3 cents per share.

The EGI net before tax performance for the month of February was a +0.32% gain compared to a -1.53% loss for the benchmark MSCI World (Local).

Should investors have any questions or queries regarding the company, please contact our Investor Relations team on 02 9021 7797.

All holding enquiries should be directed to our share registrar, Link Market Services on 1300 551 627 or EGI@linkmarketservices.com.au.



Ian Kelly
Company Secretary

Important note

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