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ASX Announcement
Appointment of Corporate Advisor

The Board of Australian Natural Proteins is pleased to announce the engagement of Lusona Capital to act as its corporate advisor and also facilitator of debt funding options, via its platform Alternative Debt Solutions, in order to finalise the purchase of the 5 dairy farms identified in the Southern Riverina and Northern Victoria region.

Lusona Capital has previous financing experience in the dairy sector having arranged financing at the end of CY2015 to facilitate a consortium's submission of a fully financed offer for the purchase of a dairy business in Victoria. They have undertaken comprehensive due diligence on the contracted farms, and are confident in their ability to assist Australian Natural Proteins achieve its funding needs.

Lusona Capital will work to ensure that Australian Natural Proteins secures its funding requirements in a timely manner.

Paul Duckett
Chairman