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HEALTHSCOPE ISSUES US\$300 MILLION US PRIVATE PLACEMENT NOTES

23 March 2016

Healthscope Limited (Healthscope) today announced the successful pricing of a new US\$300 million private placement note issuance to US debt investors (USPP Notes). The proceeds will be used to replace a tranche of our existing corporate debt facility and provide additional funding flexibility.

The USPP Notes will further improve Healthscope's debt maturity profile and diversity of funding sources. Healthscope's Chief Financial Officer, Michael Sammells, said: "Healthscope is the first Australian hospital operator to enter the US private placement market and we are extremely pleased by the strong demand which we saw from long-term investors." The US private placement market is an unrated debt market that offers long term funding from a sophisticated investor base.

The USPP Notes will comprise one tranche of notes for a 10 year tenor.

The US dollar proceeds from the USPP Notes will be swapped into AUD, resulting in total funding of approximately A\$400 million, of which A\$300m will be used to replace existing corporate debt due to mature in FY18.

The placement is scheduled to settle, subject to customary conditions, on 24 May 2016.

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