



“Jumbo Flake Graphite for the High Tech Market”

Investor Presentation
March 2016

Shareholder approval received for the change of name on 29 March 2016 at General Meeting from **Mozambi Resources Limited** to **Volt Resources Limited**. Statutory formalisation pertaining to the change of name remains pending.

Volt Resources – Objective

Volt Resources is targeting to become a preferred supplier of high quality large flake graphite to the emerging high technology industry

The above objective is supported by Volt:

1. Increasing and optimising our current 179Mt @ 5.1% TGC JORC Resource containing high quality Jumbo and Super Jumbo graphite in Tanzania;
2. Utilising unique skills and experience of board members, stakeholders, customers and partners to develop innovative and competitive project development solutions;
3. Targeting highest margin (i.e. revenue to cost ratio) operations amongst our peers.

Corporate Overview

Capital Structure

Shares on Issue	843,275,801*
Options and Rights	316,854,381
Share Price (24 March 2016)	A\$0.033
52 week high / low	0.056 / 0.011
Market Capitalisation (A\$M)	A\$27.8*
Cash (31 March 2016)	~ \$4.5 million*

Substantial Shareholders

Kabunga Holdings (vendor)	14.5%*
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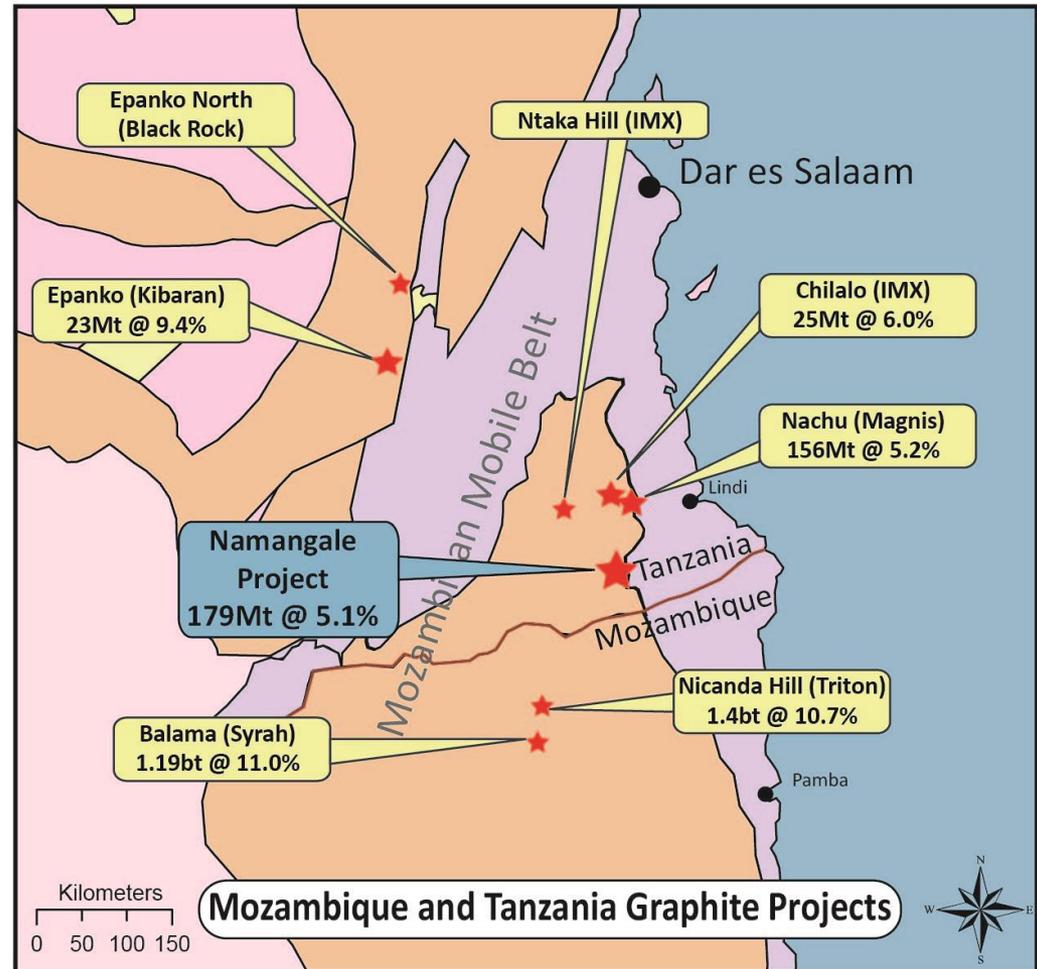
*Assumes the issue of the milestone consideration shares, as described in the Notice of Meeting and the finalisation of the previously announced capital raising.

Board

Stephen Hunt	Executive Chairman	Marketing specialist, previously Non-Executive Director of Magnis Resources
Alwyn Vorster	Non Executive Director (Effective 1/4/16)	Mining industry professional; technical, commercial and CEO roles; transactional experience
Alan Armstrong	Non Executive Director	Accounting & finance specialist, Chartered Accountant with project finance experience
Matt Bull	Non-Executive Director	Chief Geologist, experience with several ASX listed companies, including graphite in Tanzania

Location of Namangale Project – southern Tanzania

- The Mozambican Mobile Belt represents a band of highly metamorphosed rocks extending through East Africa
- Tanzanian graphite appears to contain larger flake sizes however with lower average total graphitic carbon grades than Mozambique
- Tanzania is a very stable political and economic investment destination
- Volt has established excellent local partnerships supporting tenure and approvals



See Appendix 1 for sources

Maiden Inferred JORC Resource

- Maiden total JORC compliant Inferred Resource of 179Mt @ 5.1% TGC
- Total of 82 RC holes and 9 diamond drill holes
- Very shallow resource (<100m)
 - Low cost deposit to explore and mine
- Infill drilling program to commence in April 2016
- Diamond drilling test-work ongoing; focused on graphite recovery and product quality of concentrates following flotation

Deposit	Tonnes (Mt)	Grade (% TGC)
Namangale 1	161.6	5.1
Namangale 2	16.8	5.4
Namangale 3	1.6	5.3
Total	179.0	5.1

Namangale Flake Graphite – Size Distribution

Initial testwork on diamond core indicates:

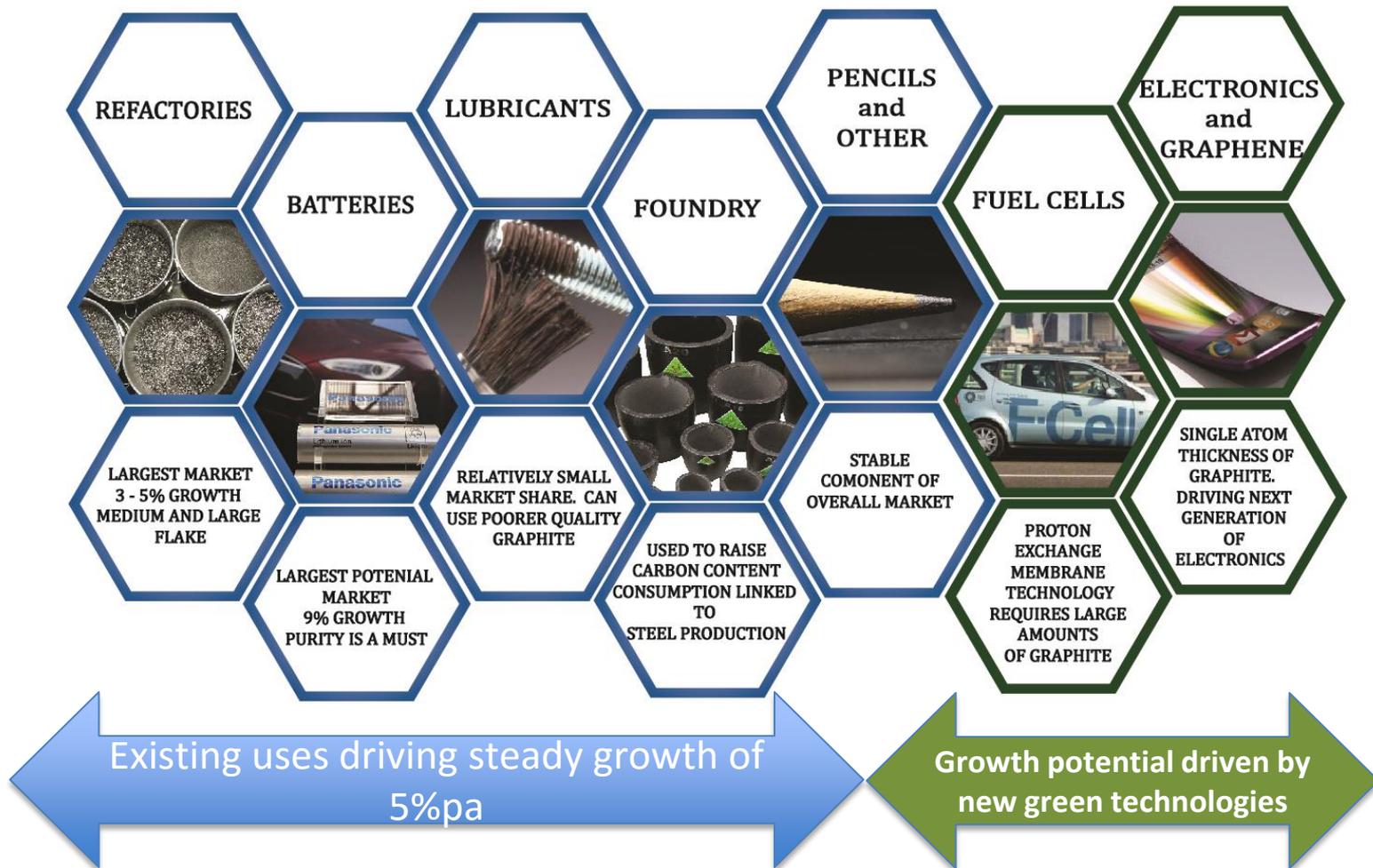
- very high proportion of Super Jumbo (+600 microns) and Jumbo (+300 microns) flake sizes
- graphite flakes can be liberated using coarse particle sizes
- Flotation testwork underway to optimise recoveries

Size Fraction	Namangale 1	Namangale 2	Namangale 3
+600µm	47%	45%	38%
+300µm	29%	35%	47%
+180µm	13%	13%	10%
+75µm	4%	5%	3%
+75µm	6%	3%	2%
Total	100%	100%	100%



Graphite and Its Uses

The demand for graphite in lithium ion batteries and other high tech applications is expected to more than double by 2020.



Namangale PFS Underway

A Pre-Feasibility Study has commenced for the Namangale Project including:

- **Metallurgical testwork:** Flake size and concentrate optimization underway to refine the metallurgy of the project
- **Marketing:** MOUs with reputable end-users signed by mid-2016
- **Mine planning:** Several production options being considered to identify our target market and optimal market entry production point
- **Plant and infrastructure:** Design work to 25% capital and operating cost accuracy
- Experienced firm **BatteryLimits** to deliver the PFS by latest Q4 2016
- **Tenure and approvals:** Progressing in parallel with PFS schedule

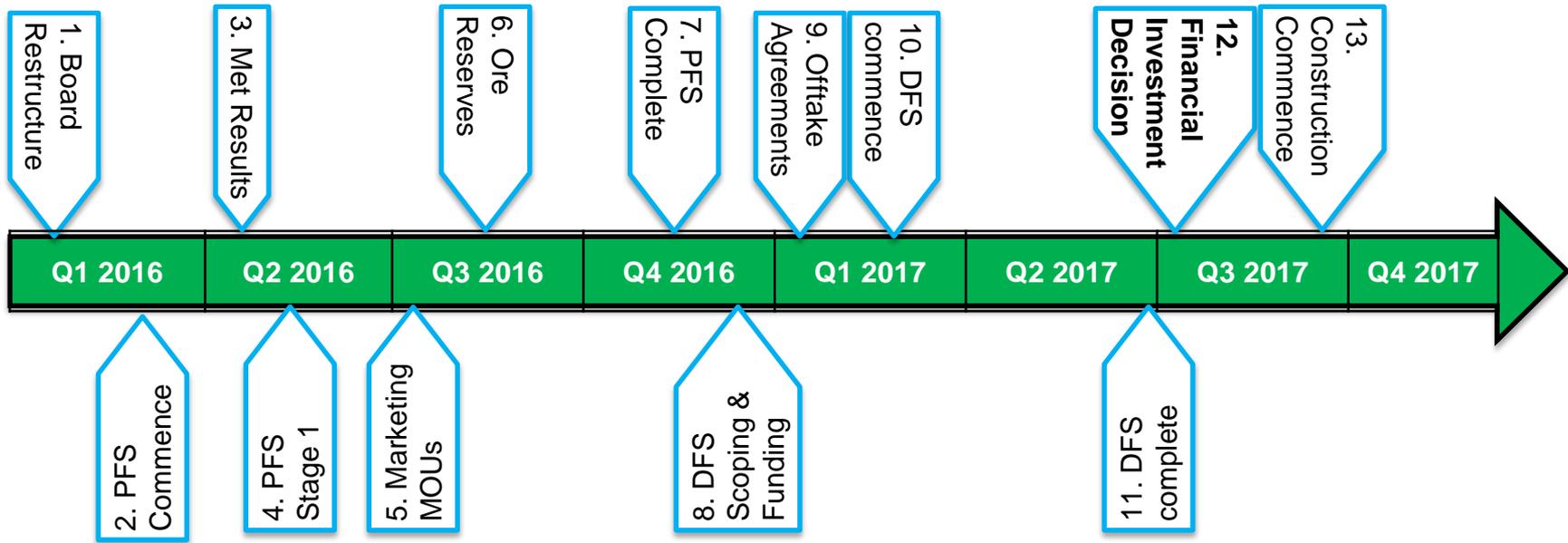


Nachingwea Project Infrastructure

- Sealed road from deep water Mtwara Port runs through the Company's tenement package - approximately 140km distance
- Mtwara Port currently heavily underutilised with only 34% of capacity in use



Key Target Milestones – 2016/17 Calendar Year



Summary

1. Volt Resources is developing the quality Namangale graphite project in southern Tanzania - the most prospective graphite territory in the world
2. Predicted strong future demand growth for the Super Jumbo and Jumbo flake size graphite product contained at Namangale
3. Fully funded Pre-Feasibility Study to deliver a largely derisked Namagale project in 2016
4. Volt board & management have demonstrated a strong focus on delivery of commitments and targets
5. Volt's development stage represents significant value upside for resources investors interested in exposure to the future high technology industry supply chain.

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Volt Resources
Telephone: + 61 3 9614 0600