



31 March 2016

ASX Release

**Unity Mining Limited**  
**ABN 61 005 674 073**

***Corporate Details:***

ASX Code: UML

***Issued capital:***

1,143M Ordinary Shares  
2.34M Unlisted Perf. Rights  
43.2M Unlisted Options

***Directors:***

Non-Executive Chairman:  
Clive Jones

Acting Managing Director:  
Frank Terranova

Non-Executive Director:  
Gary Davison

***Contact Details:***

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## ADJOURNMENT OF SHAREHOLDER MEETINGS

Unity Mining Limited (ASX: UML) announces that as a result of the recent material development in relation to the proposed scheme of arrangement and capital return ("Transaction") announced earlier today and as contemplated by today's earlier announcement, both the Special General Meeting and Scheme Meeting were adjourned.

The meetings have been adjourned to a time and date to be determined and will be advised to shareholders in due course.

The Company will remain in trading halt until the earlier of the release of an announcement on the material development in relation to the Transaction or prior to commencement of trading on Monday 4<sup>th</sup> April 2016.

Yours faithfully  
**UNITY MINING LIMITED**

**MELANIE LEYDIN**  
**Company Secretary**