

1st April 2016

The Manager
Australian Securities Exchange
Level 5, 20 Bridge Street
Sydney NSW 2000



By Electronic Lodgement

Closing of the offer under prospectus

The Board of Montech Holdings Limited (Company) is pleased to advise that it has closed the offer pursuant to the Prospectus lodged by the Company with ASIC and ASX on 24 March 2016, raising the maximum amount of \$9,000,000.

The Prospectus is closing oversubscribed, which has resulted in a scale back of some investors. The Company welcomes a number of new institutional shareholders to the Company's register.

Securities under the Offer will be issued as soon as practicable by the Company as follows:

- Tranche 1: 161,454,545 fully paid ordinary shares under the Company's current 15% placement capacity, on or around 1 April 2016.
- Tranche 2: 165,818,182 fully paid ordinary shares and 142,857,143 of TETRAN Consideration Shares subject to shareholder approval at an extraordinary general meeting of the Company (EGM), which is expected to be on or around 9 May 2016.

If you have any queries, please do not hesitate to contact the undersigned on (02) 8039 5015.

Yours faithfully



Brad Cohen
Company Secretary

For further information, please contact:

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