

A1 Consolidated Gold

A1 Consolidated Gold Ltd ABN 50 149 308 921

ASX:AYC

Investment Highlights:

Advanced project on granted mining lease – fully operational mine site including underground development & infrastructure

Mineral Resources in accordance with the JORC Code (2012) Indicated – 250,000t @ 5.1 g/t for 41,200 oz Au Inferred – 1,170,000t @ 6.4 g/t for 240,000 oz Au

Board of Directors:

Chairman Ashok Parekh

Managing Director

Dennis Clark

Non-Executive Directors

Morrie Goodz Peter Chen

Company Secretary

Dennis Wilkins

Capital Structure:

176,597,322 ordinary shares 28,666,667 unlisted options

Contact:

Dennis Wilkins

Tel: +61 8 9389 2111 info@a1consolidated.com.au

ASX Release – 9 June 2014 Release from Escrow

A1 Consolidated Gold Limited advises that the following securities will be released from escrow as at the date specified in the table:

Securities	Restriction Period	Release Date
79,216,670 fully paid ordinary shares	24 months from the date of	21 June 2014
	official quotation being 21	
	June 2012	
25,000,000 unlisted options	24 months from the date of	21 June 2014
	official quotation being 21	
	June 2012	

Application for quotation on ASX will be made upon release. The Company has no further securities in escrow.

-FNDS-

For further information:

Dennis Wilkins, Company Secretary

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