

9 June 2014

**Zeta Resources Limited**  
(“Zeta Resources” or the “Company”)

**Net Tangible Asset Backing Per Share  
at 31 May 2014**

Pursuant to ASX Listing Rule 4.12, the Company announces that the unaudited net tangible asset (“NTA”) backing for the Company’s ordinary shares as at 30 April 2014, in Australian Dollars, was as follows:

Investments in listed securities:	68.65 cents per share
Investments in unlisted securities:	13.96 cents per share
Kumarina Resources*:	<u>4.40</u> cents per share
Total NTA:	87.01 cents per share

\* Wholly-owned mineral exploration entity.

During the month the holding in unlisted security Seacrest LP was, based on an independent valuation, revalued from US\$1.08 to US\$1.64 per share, increasing the NTA per share of the Company by 6.15 cents per share.

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