

ASX ANNOUNCEMENT

10 June 2014



Despatch of Option Rights Offer Document

MZI Resources Ltd confirms that the Offer Document for the non-renounceable pro rata option rights offer together with the relevant personalised Entitlement and Acceptance Form has been despatched to all eligible shareholders today.

The offer is open to eligible shareholders on the record date of 5:00pm (AWST) on Friday, 6 June 2014 with a registered address in Australia or New Zealand and the offer will close at 5:00pm (AWST) on Friday, 27 June 2014.

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