10 JUNE, 2014



Talga Resources Ltd ABN 32 138 405 419

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Corporate InformationASX CodeTLGShares on issue105.1mOptions (unlisted)3.75m

Company Directors Keith Coughlan Non-Executive Chairman

Mark Thompson Managing Director

Grant Mooney Non-Executive Director

DISPATCH OF NON RENOUNCEABLE ENTITLEMENT ISSUE PROSPECTUS

Talga Resources Limited (ASX:TLG) ("Talga" or "the Company") advises that the Prospectus for the non-renounceable pro-rata offer of Shares at an issue price of \$0.20 each to Eligible Shareholders on the basis of one (1) New Share for every ten (10) Shares held on the Record Date (together with one (1) free attaching option for every two (2) New Shares subscribed for and issued) has been dispatched today.

For further information, contact:

Lisa Wynne Company Secretary

Talga Resources Ltd

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