

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Oklo Resources Limited</b>
<b>ABN</b>	<b>121 582 607</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	James Gilbert Henderson
<b>Date of last notice</b>	17/2/2014

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	(a) Direct (b) Indirect (c) Indirect (d) Indirect (e) Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	(a) James Henderson (b) JH & KM Pty Ltd<The Jalonex Super Fund A/c> (c) Transocean Securities Pty Ltd (d) Transocean Finance Pty Ltd (e) Jalonex Investments Pty Ltd
<b>Date of change</b>	5 June 2014

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+ See chapter 19 for defined terms.

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<b>No. of securities held prior to change</b>	(a) 4,730,390 Ordinary Shares (b) 9,563,920 Ordinary Shares (b) 6,363,600 Ordinary Shares (unlisted subject to escrow to 10/1/2015) (b) 20,000,000 31/12/2016 Options exercise price \$0.01 (c) 15,082,260 Ordinary Shares (c) 6,089,335 Ordinary Shares (unlisted subject to escrow to 10/1/2015) (c) 5,000,000 \$0.04 21 December 2014 unlisted options (c) 4,900,000 \$0.005 20 December 2016 unlisted options (d) 33,750,000 Ordinary Shares (unlisted subject to escrow to 23/12/2014) (d) 11,524,015 Ordinary Shares (unlisted subject to escrow to 10/1/2015) (e) 11,565,000 Ordinary Shares (unlisted subject to escrow to 10/1/2015)
<b>Class</b>	Ordinary Shares
<b>Number acquired</b>	All securities acquired by (c) Transocean Securities Pty Ltd  800,000
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$1,600 (\$0.002 per share)

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<b>No. of securities held after change</b>	(a) 4,730,390 Ordinary Shares (b) 9,563,920 Ordinary Shares (b) 6,363,600 Ordinary Shares (unlisted subject to escrow to 10/1/2015) (b) 20,000,000 31/12/2016 Options exercise price \$0.01 (c) 18,562,260 Ordinary Shares (c) 6,089,335 Ordinary Shares (unlisted subject to escrow to 10/1/2015) (c) 5,000,000 \$0.04 21 December 2014 unlisted options (c) 5,980,000 \$0.005 20 December 2016 unlisted options (c) 5,394,300 \$0.005 12 February 2017 unlisted options (d) 33,750,000 Ordinary Shares (unlisted subject to escrow to 23/12/2014) (d) 11,524,015 Ordinary Shares (unlisted subject to escrow to 10/1/2015) (e) 11,565,000 Ordinary Shares (unlisted subject to escrow to 10/1/2015)
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market purchase

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	NA
<b>Nature of interest</b>	NA
<b>Name of registered holder (if issued securities)</b>	NA

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<b>Date of change</b>	NA
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	NA
<b>Interest acquired</b>	NA
<b>Interest disposed</b>	NA
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	NA
<b>Interest after change</b>	NA

#### Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	Yes
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Yes
<b>If prior written clearance was provided, on what date was this provided?</b>	5 June 2014

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<sup>+</sup> See chapter 19 for defined terms.