

LIONHUB GROUP LIMITED

Level 3A, 148 Elizabeth Street, Sydney NSW 2000 Australia

Tel: (02) 8281 3000 Fax: (02) 8281 3030

09 June 2014

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Ms D Carpenter
Adviser, Listings (Perth)
ASX Compliance Pty Limited
Level 40
152-158 St Georges Terrace
PERTH WA 6000

Dear Ms Carpenter

Statement of Confirmation – Legal, Regulatory or Contractual Impediments

The Company confirms that there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Replacement Prospectus, dated 1 May 2014.



Eryn Kestel
Company Secretary