

Notice reference number: #0605.14.06

Notice date: 11/06/2014

What's this about?

Effective date: 11/06/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input type="radio"/> Trading	<input checked="" type="radio"/> Clearing	<input checked="" type="radio"/> Settlement				
<input checked="" type="radio"/> Operations	<input type="radio"/> Technology	<input checked="" type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input checked="" type="radio"/> Risk	<input type="radio"/> Other

Title

Bullabulling Gold Limited ("Company") – Issue of shares pursuant to shareholder approvals at the Company's annual general meeting held on 27 May 2014 and ASX Code allocation.

Description

At the annual general meeting of shareholders of the Company held on 27 May 2014, the Company's shareholders approved the issue of 6,454,788 shares in the Company ("New Shares").

On 17 April 2014 Norton Gold Fields Limited announced an off-market takeover bid ("Offer") for all of the fully paid ordinary shares in the Company.

The terms of the Offer extend to all of the fully paid ordinary shares in the capital of the Company on issue at 5.00pm (AWST) on 18 April 2014 and all shares that come to be in the bid class during the offer period due to the conversion of or exercise of rights attached to other securities on issue (including options) at 5.00pm (AWST) on 18 April 2014 ("Bid Class Securities").

The New Shares are therefore not Bid Class Securities for the purposes of the Offer.

The New Shares will be quoted with the code '**BABN**' to indicate that the New Shares are not Bid Class Securities.

The New Shares will continue to be quoted as BABN until such time as the Offer is extended to include the New Shares or the Offer is closed.

What do I need to do and by when?

For further details, please refer to the Company's announcement dated 11 June 2014.

Need more information?

If further information is required in relation to the issue of New Shares, please contact the Company on + 61 8 9386 4086.

Issued by
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Disclaimer