

MARKET RELEASE

11 June 2014

Aurora Oil & Gas Limited

REMOVAL FROM OFFICIAL LIST

Aurora Oil & Gas Limited (the "Company") will be removed from the official list of ASX Limited as from the close of trading on Thursday, 12 June 2014, at the request of the Company in accordance with listing rule 17.11, following implementation of a scheme of arrangement whereby Baytex Energy Australia Pty Ltd acquired all of the shares in the Company.

Security Code: AUT

Kerrie Papamihail

Assistant Manager, Listings Compliance (Perth)