

# PROTO



RESOURCES & INVESTMENTS LTD

## STOCK EXCHANGE ANNOUNCEMENT

**11 June 2014**

*Market Announcements Office  
Australian Securities Exchange*

### **Notice under Section 708A(5)(e) of the Corporations Act**

On 11 June 2014, Proto Resources & Investments Ltd ("the Company") issued the following securities:

- 6,172,840 fully paid ordinary shares in accordance with the terms of its convertible securities agreement with Bergen Global Opportunity Fund II, LLC, which was announced to the market on 26 March 2013.
- 2,469,136 options exercisable at \$0.001053, expiring 11 June 2018 in accordance with the terms of its convertible securities agreement with Bergen Global Opportunity Fund II, LLC, which was announced to the market on 26 March 2013.

Accordingly the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
  - a) the provisions of Chapter 2M Corporations Act as they apply to the Company; and
  - b) section 674 Corporations Act; and
  - c) as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

Andrew Mortimer  
Managing Director  
Proto Resources & Investments Ltd

For further information please contact:

Mr Andrew Mortimer  
Managing Director  
Proto Resources & Investments Ltd  
Phone: +61 (0)2 9225 4000  
Fax: +61 (02) 9235 3889  
Mobile: +61 (0)433 894 923

**Proto Resources &  
Investments Ltd**

ACN: 108 507 517

Suite 1901, Level 19, 109 Pitt St,  
Sydney 2000 NSW Australia

PO Box R1870  
Royal Exchange NSW 1225

**p:** +61 2 9225 4000  
**f:** +61 2 9235 3889

**e:** [info@protoresources.com.au](mailto:info@protoresources.com.au)  
**w:** [www.protoresources.com.au](http://www.protoresources.com.au)