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13 June 2014

CONVERTIBLE NOTES - EXTENSION OF REDEMPTION DATE/REVISED TERMS

Riedel Resources Limited (ASX: RIE) confirms that it has agreed with its Convertible Noteholders to amend the redemption date of the Convertible Notes from 30 June 2014 to 30 June 2015 on the terms as announced on 3 June 2014.

A general meeting of shareholders will be scheduled within 60 days of today's date for the issue of Conversion Shares and Options.

Jeff Moore
Managing Director
Riedel Resources Limited