

Form 603

Corporations Law
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme **Red Fork Energy Limited**

ACN/ARSN **108 787 720**

1. Details of substantial holder (1)

Name **Bank of America Corporation and its related bodies corporate (See Appendix C)**

ACN/ARSN (if applicable)

The holder became a substantial holder on: **11 June 2014**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	26,820,161	26,820,161	5.35%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Merrill Lynch (Australia) Futures Ltd	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 13,286,668
Merrill Lynch International (Australia) Ltd	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 11,953,493
Merrill Lynch, Pierce, Fenner & Smith Incorporated	Borrowing of securities pursuant to Securities Lending Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 1,580,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Merrill Lynch (Australia) Futures Ltd	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch (Australia) Futures Ltd	Ordinary 13,286,668
Merrill Lynch International (Australia) Ltd	MLEQ Nominees Pty Ltd	Merrill Lynch International (Australia) Ltd	Ordinary 11,953,493

Merrill Lynch, Pierce, Fenner & Smith Incorporated	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch, Pierce, Fenner & Smith Incorporated	Ordinary 1,580,000
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5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Please see Annexure A.				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
Merrill Lynch (Australia) Futures Ltd	Related body corporate
Merrill Lynch International (Australia) Ltd	Related body corporate
Merrill Lynch, Pierce, Fenner & Smith Incorporated	Related body corporate
Merrill Lynch (Australia) Nominees Pty Ltd	Related body corporate
MLEQ Nominees Pty Ltd	Related body corporate

7. Addresses

The addresses of persons named in this form are as follows:

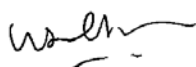
Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch, Pierce, Fenner & Smith Incorporated	One Bryant Park, New York NY 10036, USA
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
MLEQ Nominees Pty Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia

SIGNATURE

Print Name: Roland Chan

Capacity: Authorised signatory

Sign Here:



Date: 13 June 2014

Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
28-Feb-14	Merrill Lynch (Australia) Futures Ltd	Sell	22,727	Ordinary	(130,000)	(130,000)	N/A
28-Feb-14	Merrill Lynch (Australia) Futures Ltd	Sell	6,039	Ordinary	(34,977)	(34,977)	N/A
24-Mar-14	Merrill Lynch (Australia) Futures Ltd	Sell	5,567	Ordinary	(50,716)	(50,716)	N/A
27-Mar-14	Merrill Lynch (Australia) Futures Ltd	Sell	8,959	Ordinary	(76,074)	(76,074)	N/A
28-Mar-14	Merrill Lynch (Australia) Futures Ltd	Sell	8,349	Ordinary	(76,074)	(76,074)	N/A
11-Jun-14	Merrill Lynch (Australia) Futures Ltd	Buy	(924,771)	Ordinary	11,705,963	11,705,963	N/A
11-Jun-14	Merrill Lynch (Australia) Futures Ltd	Sell	517,616	Ordinary	(6,552,104)	(6,552,104)	N/A
15-May-14	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(320,687)	(320,687)	Refer to App. B-1, B-2, B-3, B-4
15-May-14	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(1,697,544)	(1,697,544)	Refer to App. B-1, B-2, B-3, B-4
15-May-14	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(5,122)	(5,122)	Refer to App. B-1, B-2, B-3, B-4
15-May-14	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(1,555,663)	(1,555,663)	Refer to App. B-1, B-2, B-3, B-4
15-May-14	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(6,265,080)	(6,265,080)	Refer to App. B-1, B-2, B-3, B-4
26-May-14	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(1,806,714)	(1,806,714)	Refer to App. B-1, B-2, B-3, B-4
27-May-14	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	11,953,493	11,953,493	Refer to App. B-1, B-2, B-3, B-4
2-Mar-14	Merrill Lynch International	Securities borrowed	N/A	Ordinary	130,000	130,000	Refer to App. B-6
3-Mar-14	Merrill Lynch International	Securities returned	N/A	Ordinary	(130,000)	(130,000)	Refer to App. B-6
15-May-14	Merrill Lynch International	Securities borrowed	N/A	Ordinary	130,000	130,000	Refer to App. B-6
16-May-14	Merrill Lynch International	Securities returned	N/A	Ordinary	(130,000)	(130,000)	Refer to App. B-6
14-Apr-14	Merrill Lynch, Pierce, Fenner & Smith Incorporated	Securities returned	N/A	Ordinary	(100,000)	(100,000)	Refer to App. B-7
20-May-14	Merrill Lynch, Pierce, Fenner & Smith Incorporated	Securities returned	N/A	Ordinary	(1,000,000)	(1,000,000)	Refer to App. B-7
27-May-14	Merrill Lynch, Pierce, Fenner & Smith Incorporated	Securities returned	N/A	Ordinary	(420,000)	(420,000)	Refer to App. B-5

Appendix B-1: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Cranport Pty Limited
Transfer date	Any relevant trades can be seen in Appendix A
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-2: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
Transfer date	Any relevant trades can be seen in Appendix A
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-3: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Tasman Market Neutral Fund
Transfer date	Any relevant trades can be seen in Appendix A
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-4: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Susquehanna Pacific Pty Ltd
Transfer date	Any relevant trades can be seen in Appendix A
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-5: Prescribed information

Type of agreement	Master Securities Lending Agreement
Parties to agreement	Merrill Lynch, Pierce, Fenner & Smith Incorporated and Citibank, N.A.
Transfer date	Any relevant trades can be seen in Appendix A
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-6: Prescribed information

Type of agreement	Global Master Securities Lending Agreement
Parties to agreement	Merrill Lynch International and Getco Asia Pte. Ltd
Transfer date	Any relevant trades can be seen in Appendix A
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-7: Prescribed information

Type of agreement	Master Securities Lending Agreement
Parties to agreement	Merrill Lynch, Pierce, Fenner & Smith Incorporated and JPMorgan Chase Bank, N.A.
Transfer date	Any relevant trades can be seen in Appendix A
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix C

Related bodies corporate	Incorporated	ACN/Registration/Incorporation Number
Merrill Lynch (Australasia) Pty. Limited	Australia	075923894
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch Equities (Australia) Limited	Australia	006276795
MLEQ Nominees Pty Limited	Australia	006870864
Berndale Securities Limited	Australia	006687467
Merrill Lynch (Australia) Nominees Pty. Limited	Australia	003925031
Merrill Lynch International (Australia) Limited	Australia	002892846
Merrill Lynch (Australia) Futures Limited	Australia	003630674
Merrill Lynch, Pierce, Fenner & Smith Incorporated	United States	0529619
Merrill Lynch International	United Kingdom	2312079
ML UK Capital Holdings	United Kingdom	4971231
MLEIH Funding	United Kingdom	06445048
Merrill Lynch Europe Limited	United Kingdom	238151
Merrill Lynch UK Holdings	United Kingdom	6657954
ML EMEA Holdings LLC	United States	4583033
Merrill Lynch International Incorporated	United States	0825826
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628