



MARKET RELEASE

16 June 2014

Forte Energy NL

TRADING HALT

The securities of Forte Energy NL (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 18 June 2014 or when the announcement is released to the market.

Security Code: FTE

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



15 June 2014

Australian Securities Exchange
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Attention: Ms Fiona Murphy

Dear Fiona,

REQUEST FOR TRADING HALT

Forte Energy NL ("**Forte**" or the "**Company**") requests that a voluntary trading halt be granted by ASX with respect to the Company's securities with immediate effect.

In accordance with Listing Rule 17.1, the Company:

- a) advises that it is seeking a trading halt following an announcement by European Uranium Resources Ltd ("European Uranium") that the special resolution of its shareholders to approve the Share Purchase Agreement ("SPA") of 9 May 2014, for the acquisition by Forte of its Slovakian uranium assets, was not approved by the required majority. As this condition has not been satisfied, the SPA has been terminated. In anticipation of this possibility, Forte entered into negotiations with European Uranium for an alternative transaction. These discussions are at an advanced stage and Forte requests a trading halt pending finalisation of negotiations;
- b) requests that the trading halt remain until the earlier of an announcement to the market regarding the above or the commencement of trading on Wednesday 18 June 2014; and
- c) is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Murray Wylie
Company Secretary