



HORSESHOE METALS

LIMITED

ASX Announcement

16 June 2014

TIMETABLE AMENDMENT - SUBSCRIPTION AND PLACEMENT AGREEMENTS

The Subscription Agreement between Horseshoe Metals Limited ("**Horseshoe**" or "**the Company**") and Michael Fotios and the Placement Agreement between the Company and Michael Fotios (as trustee of the Fotios Family Trust), both dated 28 March 2014, have been amended as follows:

Definition	Original Date	Amended Date
"Closing Date" (in respect only of its application to clauses 3.1(b) and 3.2)	Thursday, 12 June 2014	Friday, 20 June 2014
"Completion Date" means the date on which Completion occurs which must be:	no later than Wednesday, 25 June 2014	no later than Monday, 23 June 2014

As a result of the amendments to the agreements as set out above, subscription funds to the amount of \$630,000 are to be deposited into the Company's trust account on or before Friday, 20 June 2014.

ENDS

For further information please contact:

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