

16 June 2014

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir,

Dear Sir / Madam,

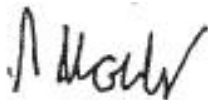
We are pleased to report on 16 June 2014, Justice P Brereton, in the Supreme Court of New South Wales, made orders continuing the restraint orders made by the Court on Friday, 13 June 2014 against the purported appointment of Controllers to the Company until Thursday, 19 June 2014.

The matter is listed for hearing in the Supreme Court of New South Wales on Thursday, 19 June 2014.

The Company remains committed to protecting and enhancing shareholder value.

The Company will continue to provide updates on this matter as they come to hand.

Kind regards,



Andrew Mortimer
PROTO RESOURCES & INVESTMENTS LTD

Shareholders and interested parties should direct their enquiries to:

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Proto Resources & Investments Ltd
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E: andrew.mortimer@protoresources.com.au

And consult the company's website: www.protoresources.com.au