

16 June 2014

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Dear Sir/Madam

RECEIPT OF NOTICE UNDER s249D OF CORPORATIONS ACT

Gondwana Resources Limited (**Company**) advises that it has received a notice under section 249D of the *Corporations Act 2001* (Cth) (**Corporations Act**) which seeks to convene a general meeting of the Company to remove Warren Beckwith, Steven Pynt, Paul Goodsall, Jolyon Sinclair and all other persons who are directors of the Company as the time of the start of the meeting as directors of the Company and to appoint Vazrick Hovanessian, Mark Reilly and Brian McMaster as directors of the Company (**Notice**).


The Notice was issued by Ochre Industries Pty Ltd which holds approximately 17.65% of the total issued capital of the Company.

Under section 249D of the Corporations Act, the directors of the Company must call and arrange to hold a meeting on the request of members with at least 5% of the votes that may be cast at the general meeting. The directors of the Company must call the meeting within 21 days after the request is given to the Company and the meeting must be held no later than 2 months after the request has been received.

The Company will undertake the necessary steps to convene a general meeting in compliance with the Corporations Act. Further details of the general meeting, including a notice of meeting and explanatory memorandum, will be circulated to shareholders in due course.

In the event of any queries, please contact Alana Da Silva on (08) 9364 7414 or Warren Beckwith on 0419 838 839 or email info@gondwanaresources.com.

Yours faithfully



Warren Beckwith
Director
Gondwana Resources Limited