

17 June 2014

Manager Companies Companies Announcement Office Australian Securities Exchange Limited 20 Bridge Street Sydney NSW 2000

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## Updated notice of change of interest of substantial holder

Attached is an updated ASIC Form 604 (Notice of change of interests of substantial holder) issued by Norton Gold Fields Limited (ASX: NGF) in relation to its off-market takeover offer to acquire the ordinary shares in Bullabulling Gold Limited (ASX:BAB, AIM:BGL) (**Bullabulling**).

This notice updates and replaces the previous ASIC Form 604 issued by Norton earlier today which did not take into account the 6,454,788 shares that were issued by Bullabulling as announced in Bullabulling's Appendix 3B on 11 June 2014.

Yours faithfully

Richard Jones

Company Secretary

Norton Gold Fields Limited

# Form 604

Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme

Bullabulling Gold Limited (BAB)

ACN/ARSN

ACN 153 234 432

#### 1. Details of substantial holder (1)

This notice is given by:

Norton Gold Fields Limited (NGF) ACN 112 287 797;

Name

- Zijin Mining Group Co., Ltd (Zijin) (a company incorporated in the People's Republic of China) (which has a relevant interest in approximately 82,43% of the shares in Norton Gold Fields Limited) due to the operation of sections 608(3)(b) of the Corporations Act; and
- Jinyu (H.K) International Mining Company Limited (Jinyu) (a wholly owned Zijin subsidiary) (which holds approximately 75.32 % of the shares in Norton Gold Fields Limited) due to the operation of section 608(3)(a) of the Corporations Act.

ACN/ARSN (if applicable)

There was a change in the interests of the

substantial holder on

16/06/2014

The previous notice was given to the company on

04/06/2014

The previous notice was dated

04/06/2014

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

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Close of accurities (4)	Previ	ous notice	Present notice		
Class of securities (4)	Person's votes	Voting power (5)	g power (5) Person's votes		
Fully paid Ordinary Shares in BAB ( <b>BAB Shares</b> )	54,653,246	15.9%	59,516,051	16.98%	

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
04/06/2014 to 16/06/2014	NGF, Zijin and Jinyu	Acquisition of relevant interest in BAB Shares pursuant to, or as a result of, contracts arising upon acceptances of the offer made by NGF to acquire BAB Shares as set out in the NGF Bidder's Statement dated 17 April 2014 as supplemented by a Supplementary Bidder's Statement dated 20 May 2014, a Second Supplementary Bidder's Statement dated 5 June 2014 and a Third Supplementary Bidder's Statement dated 16 June 2014 (Offer).	A\$0.07 per BAB Share.	4,862,805 BAB Shares	4,862,805

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
NGF, Zijin and Jinyu	Various persons who have accepted the Offer	NGF (subject to the contracts referred to in "3. Changes in relevant interests" above)		51,977,516 BAB Shares	51,977,516
NGF, Zijin and Jinyu	Various persons who have sold BAB Shares to NGF on market	NGF		7,538,535 BAB Shares	7,538,535

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)		`	Nature of association

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
NGF	Level 36, Exchange Plaza, 2 The Esplanade, Perth Western Australia, 6000
Zijin and Jinyu	c/- 19/F, Halfu Centre, Sishui Dao, Huli District, Xiamen 361016, Fujian, China

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print name	Liam Fairhall		Power of Attorney
sign here		date	17/06/2014
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